

THE REAL VALUE OF MODERN BRANCH WORKFORCE AND EXECUTION TOOLS

INCREASE FIELD LEADERSHIP SPANS



EMAIL APPOINTMENTS SALES
Consolidate work into one dashboard to ensure execution of key activities across branches

Real-time insights enable increasing District and Regional Manager reporting spans

Enable branch managers to lead more than one branch with easy follow-up and visibility to operations

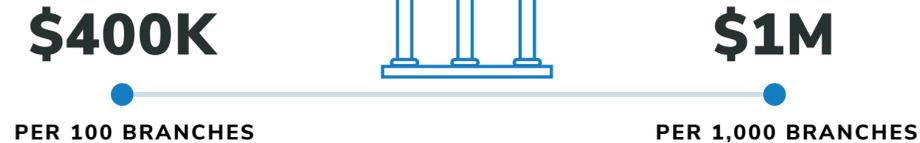
REDUCE PAYROLL LEAKAGE



Maximize shift auto-scheduling and reduce hours over guidance

Optimize scheduling to balance customer demand, admin work and overtime needs

ENABLE MULTI-SITE SCHEDULING & ASSOCIATE MOBILITY



Enable above-branch scheduling with AI-powered WFM

Eliminate additional FTE cushions required for PTO and sick time

Reduce manager time spent on scheduling

Enable the right mix of full-time and part-time employees with multi-site scheduling

Empower employees with mobile-first tools and real-time availability & preferences

INTANGIBLE BENEFITS

Improve oversight with real-time activity management statuses

Communicate key messages or fraud alerts quickly and securely via mobile

Reduce employee attrition with real-time scheduling preferences and mobile self-service tools

Automate scheduling and activity tracking to free up time for employee training and coaching

Improve customer experiences with more accurate forecasting and better alignment of staff

Optimize the staffing mix between roles ensuring the proper balance of staff and skillsets

Integrate client appointments to forecasting, scheduling, and lobby management for better experiences